



LUSE LISTING PROSPECTUS

Natpower Industrial Corporation Limited (Zambia)
Strategic Road-map to Public Offering & Scaled Growth

EXECUTIVE SUMMARY

\$200K

Current Monthly Revenue

K3.6 Million baseline before capital scaling

THE LUSE VISION

Natpower is positioning to become the first integrated mining chemicals, energy, and logistics powerhouse listed on the Lusaka Securities Exchange (LuSE).

- Tier-1 Supplier to Mainline Mines (KCM, Mimbula Resources)
- Dominant supply to Chinese Leaching Plants
- Integrated EPC+F Renewable Energy Portfolio

MARKET CONTEXT: ZAMBIA'S MINING BOOM

Zambia's push to 3 million metric tons of copper by 2031 creates an unprecedented demand for critical inputs.

Chemical Demand: Non-stop volumetric demand for 98.5% Sulphuric Acid in oxide ore extraction.

Energy Dependency: Critical need for 50ppm Diesel and stable baseline renewable energy for remote leaching sites.



STRATEGIC BLUE-CHIP PARTNERSHIPS

KCM

Konkola Copper Mines: Preferred vendor for bulk chemicals and lubricants for deep-shaft mining operations.

MIMBULA

Mimbula Resources PLC: Providing critical leaching inputs for one of Zambia's highest-efficiency oxide mines.

CHINESE MATRIX

Dominant supplier to the regional network of **Chinese Leaching Plants** with massive Sulphuric Acid demand.

"Decoupled from exploration risk; tied directly to daily extraction volumes."

ENERGY EXCELLENCE: THE CEC PORTFOLIO



250MW SOLAR INITIATIVE

Partnering with **Copperbelt Energy Corporation (CEC)** on utility-scale renewable energy infrastructure.

- **Full EPC+F:** Design, Procurement, Construction, and Financing models.
- **Grid Stability:** Reducing reliance on hydro-dependent power for mining operations.

INDUSTRIAL CHEMICAL POWERHOUSE

Natpower provides the "Agent of Extraction" for oxide ore deposits across the SADC region.

H_2SO_4 (Sulphuric Acid)

- Metallurgical Gold, Copper & Cobalt leaching
- Mining Waste Water Purification systems
- Sulphur Granule logistics from Walvis Bay



LOGISTICS: THE INTEGRATED FLYWHEEL

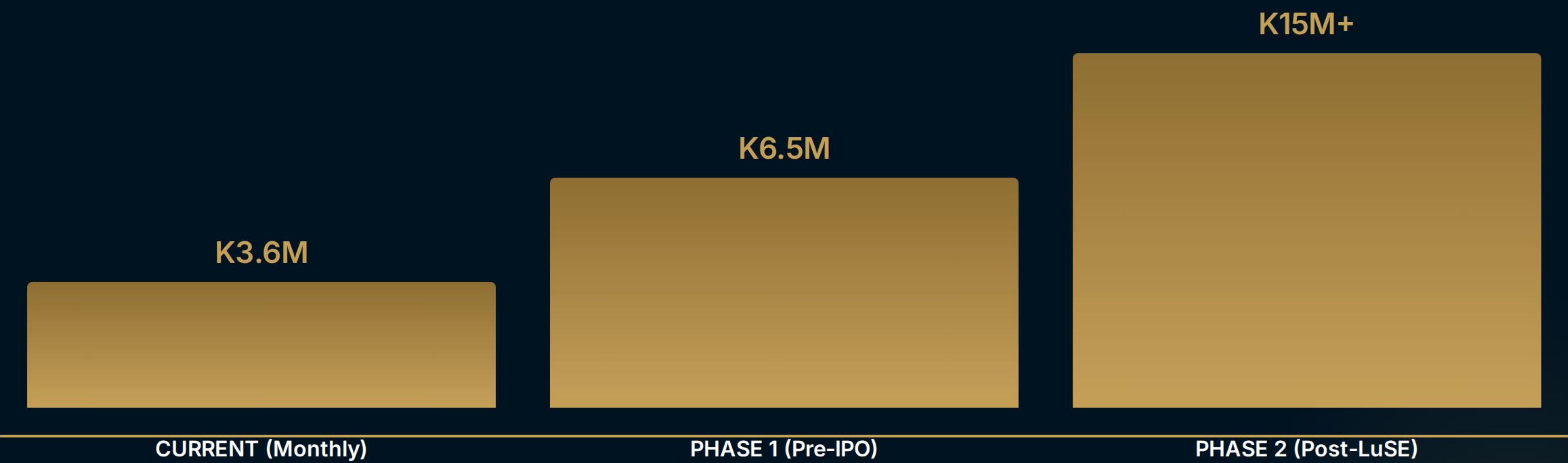


ASSET-HEAVY DISTRIBUTION

We bypass SADC supply chain bottlenecks by owning the final mile of delivery.

- **Acid Tanker Fleet:** Specialized 35-ton cross-border hazardous units.
- **Fuel Corridors:** Direct supply of Diesel and Lubricants from ports to mine sites.
- **Control:** 100% oversight of safety and delivery timelines.

CURRENT REVENUE BASELINE



Targeting a 4x revenue growth through institutional capital deployment for bulk sourcing.

LUSE LISTING STRATEGIC ROADMAP

Phase	Strategic Action	Target Outcome
Q3 2026	Private Placement Offering	K30M Growth Capital raised via Preferential Shares
Q4 2026	LuSE Listing Application	SEC Approval and Prospectus Publication
Q1 2027	Official LuSE IPO	Commencement of Public Trading on Main Board

PREFERENTIAL SHARE OFFERING

HIGH YIELD

Fixed priority dividend yield senior to ordinary distributions.

IPO DISCOUNT

Fully convertible to ordinary equity at a 25% discount to IPO strike price.

ASSET BACKED

Secured by long-term offtake agreements with blue-chip mining firms.

Use of Proceeds: Bulk acid sourcing leverage & fleet expansion to fulfill KCM/Mimbula backlogs.

COMPETITIVE ADVANTAGE

THE FIRST INTEGRATED MOVER

Unlike specialized peers, Natpower controls the **Full Flywheel**:

- We source the **Chemicals**.
- We generate the **Energy**.
- We own the **Logistics**.
- We serve the **Mainline Mines**.





INVEST IN THE FUTURE OF AFRICA

Join the first integrated mining energy ticker on the LuSE.

☎ +260 967 052 461 | +260 774 939 719 | +260 961 984 357

🌐 www.natpower.org | info@natpower.org

IMAGE SOURCES



https://natpower.org/wp-content/uploads/2025/07/ChatGPT-Image-Jul-9-2025-12_16_37-PM.png

Source: natpower.org



https://copperbeltkatangamining.com/wp-content/uploads/2024/12/image_2024-12-03_115450966-e1733219923237.png

Source: copperbeltkatangamining.com



<https://sunafrica.com/wp-content/uploads/2022/09/PV-Biopio-1888MWp-Sun-Africa-Angola-Project.jpg>

Source: sunafrica.com



https://www.luvaen.com/wp-content/uploads/2024/03/Sulfuric-Acid-Plant_05.png

Source: www.luvaen.com



https://amttagrstorage.blob.core.windows.net/blogimages/assets/Tanker_Trucks_trucks_tankers_tanker_truck_for_sale_Truck_and_Trailer_trucks_for_sale_buy_a_truck_66671a4305.png

Source: www.truckandtrailer.co.za



<https://rt.fi/wp-content/uploads/2026/03/pyorea-poyta-keskustelu-nettiin-1024x576.png>

Source: rt.fi